

Perrin Conferences National Construction Defect Conference

November 10-12, 2021 The Ritz-Carlton Fort Lauderdale, FL

Conference Co-Chairs

Gary F. Baumann, Esq. Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL Luke Ryan, Esq. Shinnick & Ryan LLP, San Diego, CA Wilson Townsend The RiverStone Group, Manchester, NH

Thank You to Our Agenda Sponsor:



Perrin Conferences

National Construction Defect Conference

Ritz-Carlton Fort Lauderdale Hotel Fort Lauderdale, FL November 10-12, 2021

Wednesday, November 10, 2021

3:30 PM – 5:15 PM ET: Conference Registration (Grand Ballroom Foyer)

Conference packets and name badges will be available for pick up. Attendees can get assistance from the Perrin Conferences team with downloading our new App to access all the information you will need throughout the conference.

5:30 PM – 6:30 PM ET: Networking Cocktail Reception (Astor Foyer and Terrace) Sponsored by: Baumann, Gant & Keeley, P.A., Boyle, Leonard & Anderson, P.A. and CCA, Construction Consulting Associates, LLC

Thursday, November 11, 2021

7:30 AM – 8:30 AM ET: Registration and Continental Breakfast (Grand Ballroom Foyer) Sponsored by: JAMS

8:30 AM – 8:45 AM ET: Co-Chair Opening Remarks & Status of the Litigation (Grand Ballroom)

Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL Luke Ryan, Esq., Shinnick & Ryan LLP, San Diego, CA Wilson Townsend, Vice President, Director, The RiverStone Group, Manchester, NH

8:45 AM – 9:45 AM ET: A Coast to Coast Analysis on CD Trends

- Jurisdictional Update: Overview of the Most Active & Emerging Jurisdictions
- State of the CD Industry: What's the Same and What's Different?
- Significant Developments in CD Litigation

Moderator: Benjamin J. Dowers, Esq., Gunther Legal, PLLC, Fort Lauderdale, FL Philip J. Collias, Senior Vice President, Lockton Companies, LLC, Los Angeles, CA Pete Fowler, Chief Quality Officer, Pete Fowler Construction, San Clemente, CA Henrietta Hinojosa, Vice President, National Claim Services, Atlanta, GA Kenna Plangemann, Senior Direct of Claims, Associate General Counsel, Suffolk Construction, Tampa, FL

9:45 AM – 10:45 AM ET: WRAP Policies: The Ethical Issue of Whether to Tender

- Pleading Limits and Insufficient Limits
- Timely Tender and Building a Tender Matrix
- Breach of Contract Implications
- Additional Insured Tenders Seeking Contribution

Moderator: Jay R. Graif, Esq., Gust Rosenfeld P.L.C., Phoenix, AZ Paul Amirata, Esq., Senior Vice President, CD/CGL Claims, Cranmore, St. Petersburg, FL Rebecca C. Appelbaum, Esq., gartner + bloom P.C., Tampa, FL Tara Leigh Lucas, Senior Vice President, Casualty Specialty Claims, AIG, Jersey City, NJ

10:45 AM – 11:00 AM ET: Networking Break Sponsored by: RHP Risk Management Inc.

11:00 AM – 12:00 PM ET: COVID-19 and the Lasting Impact on the Litigation

- Review of the Current Landscape: How Have the Claims Been Paid?
- How to Limit COVID-19 Claims
- Contract Best Practices (Liquidated Damages, Delay Provisions, Force Majeure, etc.)
- Mitigating COVID Risk in "Active Space" Projects

Stephanie M. Chesney, Esq., MG+M The Law Firm, Boston, MA Jacob Persky, MPH, CIH, Principal, RHP Risk Management Inc., Chicago, IL Derek W. Royster, CPA, ABV, CFF, CFE, Partner, Baker Tilly US, LLP, Charlotte, NC

12:00 PM – 1:15 PM ET: Lunch (on your own)

12:00 PM – 1:15 PM ET: Women's Networking Lunch (Astor Ballroom) **Sponsored by: Baker Tilly US, Goodman McGuffey LLP and SEA Ltd.**

Kellie Caggiano, Esq., Moyer Law Group, St. Petersburg, FL Phyllis A. Modlin, Esq., Executive Claims Specialist, Construction Claims, Markel, Walnut Creek, CA

Megan Slowikowski, Esq., Sinars Slowikowski Tomaska, Chicago, IL Tracy A. Yaun, Esq., Goodman McGuffey LLP, Atlanta, GA

1:15 PM – 2:00 PM ET: Arbitrating a Complex Construction Case in Today's World

- Virtual Arbitrations Are They Here to Stay?
- Practical Tips from the Trenches

Ryan Coons, CPCU, AIC, Director, Construction Defect Claims, Amerisure, Canonsburg, PA John M. Gregory, Esq., Jones, Skelton & Hochuli, P.L.C., Phoenix, AZ Ryan D. Paolantonio, P.E., Property Practice Leader, Rimkus Consulting Group, Orlando, FL Beth-Ann Schulman, Esq., Boyd & Jenerette, P.A., Orlando, FL

2:00 PM – 3:00 PM ET: Florida Homeowner Litigation

- What's Next for FL and What Will the Future Look Like?
- Statute of Repose/Statute of Limitations
- 3D Home Printing... Newly Permitted in FL

Moderator: Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL Mark A. Boyle, Esq., Boyle, Leonard & Anderson, P.A., Fort Myers, FL Tom Gesner, CRIS, Technical Claims Director – Construction Defect, AmTrust Financial Services, Inc., Dover, NH Sean Kabo, President, Construction Defect Professionals, Inc., Carlsbad, CA

Jay Sever, Esq., Phelps Dunbar, New Orleans, LA

3:00 PM – 3:15 PM ET: Networking Break Sponsored by: SC Wright Group

3:15 PM – 4:15 PM ET: Handling Excess Claims

- Identification of Issues Presented in Large Exposure Matters
- Issues that Arise When Coverages Do Not Follow Form
- Rights of Primary and Excess Carriers and Tips for Resolution
- Runaway Verdicts

Moderator: Jason D. Feld, Esq., Kahana Feld, Irvine, CA

Matthew Adler, Large Loss Specialist, AXA XL, Los Angeles, CA

Michael A. Hinojosa, Chief Claim Officer/Senior Vice President, National Claim Services, Alpharetta, GA

Eileen Jenkins, Manager Technical Claims – Liability, Builders, Atlanta, GA

Raymond Weisse, Senior Vice President, Head of Casualty Claims, Ascot, Stamford, CT

4:15 PM – 5:15 PM ET: The Impact of COVID-19 on the Judicial and Arbitration Process – Past, Present, and Future

- Historical Access to Each Forum
- Initial Reactions to the Pandemic
- Evolution of Access to Litigation and ADR processes
- Goodness and Badness the Post-Pandemic Landscape

Moderator: Richard L. Righi, Esq., Righi Fitch Law Group, Phoenix, AZ Andrew S. Nadolna, Esq., Mediator and Arbitrator, JAMS, New York, NY Hon. Christopher T. Whitten, Superior Court of Arizona in Maricopa County, Phoenix, AZ Rick Zieglowsky, Director, American Arbitration Association, Phoenix, AZ

5:15 PM – 6:15 PM ET: Networking Cocktail Reception (Grand Ballroom Foyer) Sponsored by: Envista Forensics, Gunther Legal PLLC and MKA International, Inc.

6:45 PM ET: Outdoor Networking Dinner, Drinks and Music (Offsite Location - Park & Ocean) Park & Ocean, 3109 E. Sunrise Blvd., Fort Lauderdale, FL *Additional Information available at the end of the brochure.*

Friday, November 12, 2021

8:00 AM – 8:45 AM ET: Continental Breakfast (Grand Ballroom Foyer) Sponsored by: Gallagher Bassett

8:45 AM – 9:45 AM ET: Innovation and Technology: How Construction Technology is Raising the Bar for Risk Reduction and Assignment of Liability

- Current Landscape of Construction Technology and Progression of New Technology Over the Past Year
- Discussion of How Daily Work in the Construction Field Has Changed into a More Collaborative Environment
- Discussion of Claims Related Case Studies Involving Construction Technology

Terence Kadlec, PE, Practice Leader, Envista Forensics, Denver, CO **Scott D. Rembold, Esq.,** Rembold Hirschman, Coral Gables, FL **Lisa Unger,** Unger Consulting and Insurance Services, Los Angeles, CA

9:45 AM – 10:00 AM ET: Break Sponsored by: Jones, Skelton & Hochuli, P.L.C and McDonald Hopkins

10:00 AM – 11:00 AM ET: The Bookends of Coverage Litigation

- Covered and Uncovered Damage Discussion on the Verge of Trial
- Reservation of Rights

Derrick Harris, MBA, AIC, Major Case Unit Specialist, FCCI Insurance Group, Sarasota, FL Kate L. Hyde, Esq., Kennedys Law LLP, Basking Ridge, NJ Won Jai Lee, J.D., C.P.C.U., Construction Claims, Manager, Markel, Summit, NJ Maren Mooney, Claims Manager, CCP, CLMP, CRIS, Orascom Construction USA, Inc., Des Moines, IA

11:00 AM – 12:00 PM ET: CD in a Post Surfside Building Collapse World

- Structural Inspections
- Geotechnical Considerations and Related Uptick in CD Litigation
- Concrete Restoration Projects
- What Changes Will We See Going Forward?

Kristina Ashcraft, Corporate Vice President, MC Consultants, Inc., Carlsbad, CA Michael Bogart, President, Properties of Elegant Distinction, LLC, Boynton Beach, FL Anthony Capasso, Esq., O'Toole Scrivo, Cedar Grove, NJ Craig Distel, Esq., McDonald Hopkins, West Palm Beach, FL Sean Gallagher, Unit Manager, North American Risk Services, Inc., Altamonte Springs, FL

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PERRIN CONFERENCES

National Construction Defect Conference

The Ritz-Carlton, Fort Lauderdale One North Fort Lauderdale Beach Boulevard Fort Lauderdale, FL 33304

November 10-12, 2021

Conference Details and Information:

REGISTRATION

Registration Cost: \$1195

All in-house counsel and qualified insurance professionals receive complimentary registration at Perrin Conferences live programs.

Contact Bethany Corio (bcorio@perrinconferences.com) 610-220-1817 or Lynnsey Perrin (lperrin@perrinconferences.com) 610-804-6165 to register at the complimentary rate.

Register Online:

National Construction Defect Conference | Perrin Conferences

Register by Mail:

Complete the Mail-In Registration Form at the end of brochure.

Mail to: Perrin Conferences 214 Orchard Way Wayne, PA 19087

Scan & Email Form to: bcorio@perrinconferences.com or lperrin@perrinconferences.com

Register by Email or Phone:

| Bethany Corio | 610-220-1817 | bcorio@perrinconferences.com |
|----------------|--------------|-------------------------------|
| Lynnsey Perrin | 610-804-6165 | lperrin@perrinconferences.com |

Each registration includes private website access to course materials and admission to all networking events including both cocktail receptions. *Group discounts available, please inquire.*

HOTEL ROOM BLOCK

The Ritz-Carlton, Fort Lauderdale One North Fort Lauderdale Beach Boulevard Fort Lauderdale, FL 33304

Perrin Construction Conferences - Run of House - \$319

Perrin Conferences has reserved a room block for conference guests. The group rate is \$319 per night. Please call Reservations directly at 1-800-241-3333 and reference Perrin Conferences or click on the link above to reserve online.

COVID-19 SAFETY PLAN

The health and well-being of our attendees is our priority. In light of the ongoing COVID-19 pandemic, we are following local, state, and CDC guidance. We are monitoring the situation on a daily basis and updating this Safety Plan as needed.

The current requirements are:

- Masks are recommended indoors during the conference and at all Perrin functions
- All registrants are required to stay home if they are sick or have been exposed to someone who is sick within the last 14 days (including but not limited to cough, fever, chills, shortness of breath, nausea or vomiting)
- Social distancing will be maintained as much as possible indoors with hotel signage providing

directional guidance

- Hand sanitation stations will be located in the conference space and throughout the hotel
- Hotel staff will clean and disinfect frequently touched surfaces within the event space.
- If you become ill during the conference, please remain in your room and contact the front desk of the hotel to follow their COVID-19 protocol.

Perrin Conferences will follow all federal, state, and local requirements to do our part in mitigating the spread of COVID-19. This Safety Plan will be updated as needed.

NETWORKING DINNER AND DRINKS – THURSDAY, NOVEMBER 11, 2021 at 7:00pm

Please join us for live music and a casual dinner at this easygoing beachside venue. All conference attendees and speakers are welcome at the dinner. Transportation will not be provided.

Park & Ocean (3109 E. Sunrise Blvd.)

7:00 – 10:00pm ET

parkandocean.com

CLE/CE ADJUSTER CREDIT INFORMATION

Applications are being made to all CLE states as requested by attendees. Please contact Cassie Shankweiler (cshankweiler@perrinconferences.com) with questions regarding approved states for CLE Credit. CE Adjuster credit is pending in Florida and Texas.

*Perrin Conferences is expecting approval for up to 9.0 CE adjuster credits and 9.25 – 11.1 CLE credits. Perrin files for CE and CLE approval for all requested states prior to the conference with materials provided, and therefore cannot guarantee accreditation by each jurisdiction's governing body.

COUNSEL MEETINGS

Perrin Conferences offers complimentary meeting space for counsel meetings being held in conjunction with our live conferences. Perrin will coordinate all aspects of the meeting, including securing the space at the conference hotel, food and beverage, audio visual, etc. Meetings can be held at the Ritz-Carlton Fort Lauderdale at any time from November 10 – November 12, 2021. Please contact Lynnsey Perrin (610-804-6165) if you would like additional information. All meetings are kept confidential.

CANCELLATION POLICY

If you cannot attend the conference, please notify us prior to November 3, 2021 and we will refund your fee. Cancellations received after this date and no-shows are subject to a \$200 administrative fee. You may enroll a substitute at any time before the course starts.

FINANCIAL AID POLICY

Perrin Conferences is dedicated to providing high-quality continuing legal education to attorneys interested in course offerings. Program registrants who are unable to afford registration fees due to financial hardship may apply for a complete registration waiver or reduction in fee. Factors to be considered include employment status and annual income. Please send a written letter to Lynnsey Perrin addressing your financial situation for consideration. All requests must be submitted 14 days prior to the start of the program and are kept confidential.



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Mail-in Registration Form

| Name | | | |
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| Address | | | |
| | | | |
| City | | | |
| State Zip Code | | | |
| Telephone | | | |
| Email Address | | | |
| CIRCLE ONE: Attorney Insurance Professional In-House Counsel | Other | | |
| <u>Registration Fee: \$1195</u> | | | |
| (*All Qualified Insurance Professionals & In-House Counsel receive Complimentary attendance) | | | |
| Credit Card Number | | | |
| Expiration Date Credit Card Code | | | |
| Please Mail Form to: Perrin Conferences, Attn: Lynnsey Perrin, 214 Orchard Way, Wayne, PA 19087 | | | |
| Make Checks Payable to: Perrin Conferences, LLC | | | |
| Or Scan & Email Form to: <u>bcorio@perrinconferences.com</u> or <u>lperrin@perrinconferences.com</u> | <u>om</u> | | |